

APM Portfolio Management SIG committee nominations and supporting statements 2018-2019

First Name:	Surname	What is your membership level?	Brief overview of your background and experience as a Portfolio professional:(maximum 150 words):	What motivated you to put yourself forward for election to the Portfolio Management SIG committee? (maximum 150 words)	What qualities, skills and experience do you think you'll bring to the Portfolio Management SIG committee? (maximum 150 words)	How much time do you anticipate being able to spend on SIG activities in an average week?
Petula	Allison	Associate	I have over 20 years' experience of Change, Portfolio and Project management with the first 10 years in major transformation Programmes in the Public Sector (primarily DWP) and more recently in the financial services sector. The roles and experience I have had range from PMO Finance, Governance and Assurance, Programme Manager to Portfolio Manager. I'm currently the Change and Portfolio Planning Manager for the YBS Group and its investment Programme helping the Group achieve its strategic goals and outcomes for customers and colleagues by investing c.£300m over 5 years.	I was motivated to apply to the Portfolio Management SIG for three main reasons; I've experienced and used APM in the work environment and seen the value it can bring, I have a genuine interest in how it can grow and develop in line with the current thinking - so would like to contribute and be part of that with other experts and also to increase my own understanding and personal development in this area/discipline. The environment and way we work and manage is constantly evolving and I'd like to be part of helping shape and evolve the practice.	I have over 20 years experience at all levels of Project and Portfolio management in both the Public and Private sector. I have many learnings and best practice from my experiences in Project Management, major Programmes, traditional PMO's and enterprise PMO's. I'm a Practitioner in Prince, Change and Benefits Management. My personal skills are; stakeholder management, organisation, planning, quality control, understanding big picture. My personal values and qualities are; honesty, patience, tenacity, reliability	5 hours per week – but can be flexible to the needs of the Group
Anna	Byrne	Full	I have much experience as a portfolio professional, gained as a management consultant for PA Consulting Group and as a senior civil servant in central government. As a result I am a Registered Project Professional and Member of the APM. An example of my practical portfolio management experience, which was gained in a central government department as Corporate Services Portfolio Lead. Leading a Portfolio Office (15-20 staff – some professionals matrix managed) overseeing a series of major change programmes to realise savings over a challenging spending review period (c£326m). Reporting directly to one Director General and working with a Board of Director Generals and partner organisation CEOs (there were 43 partner organisations); at the end of the period the savings were achieved. I also oversaw the Departments portfolio of major projects (from Higher Education reform to the set up of the Green Investment Bank), including ensuring that assurance activity for each of these was in place. I now work for a private sector organisation developing, partnering and implementing a portfolio software solution. I am particularly passionate about moving portfolio management on from passing around spreadsheets to an intelligent service function in organisations and complex systems (such as health and social care).	Having gained the APMs Registered Project Professional accreditation about 18 months ago, I have been looking for ways to get more involved with my professional body. I would like to support/create an intelligent debate about portfolio management, developing the profession, sharing experiences and furthering my learning as well as sharing with others what I have learnt. I have a particular interest in how technology (digital) can support portfolio leadership and ensure that the portfolio management function is providing an intelligent service to the organisation/system. I attended the Portfolio Management conference this year and would like to get more involved in organising this too.	I have felt that the APM is very focused on technology and infrastructure projects - although I have led digital and technology programmes, I have also experience of a wide range of portfolios including in central government - saving money, health and social care -transformation and improving outcomes, as well as education, both as a civil servant and a management consultant. I am a "dynamic doer" and will not just make a valuable contribution to the portfolio management SIG in terms of skills and experience but also in helping make things happen. I am challenging of the status quo and really want to drive the profession forward and I feel the Portfolio Management SIG would be the best way of doing this. I have a specific interest in PPM digital tools which may also be of interest to the Committee.	I can spend about 3-4 hours a week on SIG activities

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Simon	Darby	Associate	Over 10 years' experience. Currently Portfolio Manager at APM.	Completed role for last 2 years. Enjoy working with Portfolio SIG volunteers	Key qualities include: <ul style="list-style-type: none"> • Passionate about growing the maturity of portfolio management across the public and private sector. I want Portfolio Management to be seen as the right thing to do for organisations. • Passionate about supporting individuals learn from other practitioners, providing them with useful hints and tips. • Passionate about making a positive difference to organisations, teams and individuals. Key experience: <ul style="list-style-type: none"> • Over 20 years' experience in the project and portfolio management community. • Originally trained as a Business Analyst, working alongside large external consultancy firms deliver strategic transformation change programmes at Barclaycard. (4 Years) • Worked in a structured and controlled change management / PMO environment at Volkswagen Financial Services. (5 years) • 11 Years' experience at NHBC in a PMO / Portfolio Management role. Employed as Portfolio Manager at APM since Oct 17. 	Variable - based on workload
Tanya	Durlen	Full	Many years experience in developing and implementing portfolio management at enterprise level - as a Head of Portfolio and Benefits Management at Tfl; and more recently as a Portfolio Design Authority at Sellafield.	After 12 years being an active member of Benefits Management SIG, focusing on portfolio level benefits management, recognising that developing strategic approach to portfolio management is now the major part of my work.	Many years experience of taking portfolio management to strategic level and track record of developing profession for the benefit of greater good; and many years contributing to APM.	Couple of hours a week
Michael	Florence	Full	Over 30 years across chemicals, pharma life sciences and engineering delivering major global projects and Lean Start up projects. Portfolio management design and development and change management within Pharma and consultancy.	help to build and share knowledge, best practices such that individuals and groups gain confidence and competence in Portfolio management	Organisation, tenacity, project leadership, team work and willing to learn	0.5 days/week
Peter	Glynne	Fellow	25 years experience in project and programme management. 15 years in the APM having chaired a number of groups and sat on national committees	the APM is a great organisation dedicated to its members	over 25 years experience in PPM and over 15 years in the APM.	1-2 hours
Steve	Leary	Full	Over 25 years as consultant and interim portfolio, programme and project manager in several industry sectors.	Currently co-chair. To promote the discipline of portfolio management and encourage and facilitate sharing good and best practice across our members and with other organisations.	Experience, knowledge and a practical understanding of how portfolio management works. Awareness of the APM processes.	2-3 hours

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Richard	Moor	Fellow	Currently Head of Portfolio for Royal Mail Letters and Network I have over 15 years experience as project, programme and Portfolio professional. I currently manage a large Portfolio of over 100 projects delivering transformational change.	I am passionate about driving knowledge and sharing experiences across the industry. As a current SIG committee member I am keen to continue to support the development of APM publications on portfolio management. There is plenty of good practice, we need to share this to ensure all portfolios are successful.	Working in a live portfolio today I aim to supplement thinking with real live experience. I am keen to support the SIG in sharing knowledge across industry professionals.	On average I support the SIG for 4-5 hours per week currently.
Dwain	Morgan	Full	Portfolio Manager for a number of years at Cavendish Nuclear running projects across a number of Multi Client Frameworks and stand alone contracts. Ranging in complexity and value. Recently completed a secondment for the company as a subject matter expert in a wider Babcock role.	Portfolio Management is still a new concept to many organisations as they deem it as a sales role which is true in part, for me its more important and has many avenues its a strategic role for business development and growth, as well as ensuring company governance is met on live programmes and projects. APM are now pushing the PfM role and to be working with APM SiG on forging this area of delivery is a great opportunity not just for me but the whole APM community. We have the opportunity of capturing and transferring knowledge across UK PLC and beyond. The next phase of APM will be a thrilling time as it offers development to its professionals as well as a charter ship status.	Professional experience a side I am a motivated person and have a willingness to learn as well as passing on my working experience. I enjoy being part of a group of people who can make a difference to our profession and will always push through and complete a task. Through my experience of Project delivery I have enough battle wounds to know the difference between what works and what does not. I believe with my clam approach and enthusiasm I would be a positive benefit and asset to APM PfM SiG	Interesting I would suggest 4 - 6 hours a week, not all during the day as I work a 37 hour week
Paul	Morgan	Associate	Over 10 years hands on experience in Portfolio Management working for global organisations at an IT Portfolio level and European businesses at a cross-Business Portfolio level. I have worked my way up from Portfolio analyst, to planner to Head of Portfolio Departments.	I am passionate about improving the awareness, perception and maturity of portfolio management and professionals. I feel I have some skills, knowledge and experience to share with my fellow professionals in this space	I have and continue to lead Portfolio Management departments for globally dispersed teams. I have managed portfolios ranging from \$20m to \$200m consisting of up to 400 projects. I have improved portfolio management process, organisation design and toolsets within the various roles and organisations I have been part of. I have been a keen member of the committee now for 3 years.	2 hours per week
Nancy	Olson	Associate	I have over 25 years experience in portfolio, programme and project management in the UK and internationally. I am currently a Senior Fellow involved in developing programmes and education in Portfolio and Programme Management at MSc & professional levels in the UK and overseas.	I have been a member of the committee for the last few years and I have a continuing interest in the development of the profession and in adding value for members by contributing to new thinking and innovative practices in this area.	Practical experience and enthusiasm.	2-4 hours pw

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Gemma	Parker	Associate	I currently work in the Portfolio Management Office in a HEI where my role involves planning projects and programmes in relation to the organisation's strategic objectives. I have recently completed an MSc in Business Project Management and became interested in portfolio management and its importance in relation to the strategy during this time.	I am interested in being part of this SIG as I would like to be part of developing new approaches. My recent MSc dissertation focused on agile implementation across an organisation including portfolio management.	I have a keen interest in this subject having both studied the subject academically and working full time in this area as a PMO. I have experience of setting up a PfMO focusing on strategic objectives. I am organised and diligent and have shown this in my FT job and PT studies. I am also involved with APM Wessex and feel that I have capacity to be involved with both and would like to be involved with this SIG to work with and share experiences with the other SIG members and other SIGs as needed.	I am willing to spend 1-2 hours a week on SIG activities but happy to contribute more time as and when necessary.
Stephen	Parrett	Full	My professional life has been based in the financial services industry, moving from retail banking into change management in the 1990s (project management and then portfolio management, mainly at the corporate level). My prime focus was on developing and managing a range of different portfolio operating models (e.g. IT-only, IT/business at divisional level and enterprise level), plus reporting to executive-level portfolio committees. In the mid-2000s, I became an independent consultant specialising in portfolio management, benefits management, and business case development, working in a range of private and public-sector organisations.	With over 20 years of portfolio management (PfM) experience, I joined the inaugural PfM SIG Committee in 2010 to support further development of the subject, using my own knowledge and experiences. It is a pleasure to be involved with a group of like-minded people committed to developing fresh insights and extending development of PfM for the wider community of professionals. I am keen to build on relationships with other APM groups and to support all APM members with interests in PfM. I see a particular need to promote PfM to the senior executive level of organisations.	Many years in the portfolio management profession and experience of steering PfM development through various organisational cultures, structures and committees etc. Good organisational skills, patience, perseverance, adaptability and first-hand experience of a variety of change management environments. A good understanding of how the APM works through having been on the Portfolio Management SIG committee since its formation in 2010, being the Chair from 2012/13 to 2016/17 and co-Chair 2017/18.	5 hours
Lynne	Ratcliffe	Associate	I became a project Manager at the YBS in May 2007 and during my time as a PM I successfully delivered numerous projects. I joined the Portfolio team as Governance Manager in October 2013 and since then have been working to deliver standards to help drive effective systems to enable the reporting / management at Portfolio Level and to feed into our board and change board for effective decision making.	I like to learn and believe there is much I can learn from the committee members as well as being able to share my knowledge. I would also be proud to be part of research that helps define guidance and standards for the APM.	I am friendly, committed and have excellent people skills. As mentioned earlier my need to constantly learn will help me with the research and support of committee tasks. I have also been a part of the YBS team that have developed a true Portfolio Management capability. Which have given me skills and knowledge that would be beneficial to the SiG	1 - 5 hours
Adam	Skinner	Full	I am a Portfolio Professional with 15 years experience having delivered Portfolio Office transformations across a number of sectors. I lead P2Consultings Portfolio & PMO practice and have been on the committee for the last 3 years.	I'm particularly keen to continue to encourage the link between academia and practitioners which is so important when trying to create sustainable portfolio's that can deliver an organisational strategy whilst the pace of change only accelerates.	I bring a combination of hard-earned practical experience of delivering Portfolio Control and Transformation and academic understanding of predictive analytics and organisational design. I also have extensive experience of organising and supporting conferences which is useful for delivery of our annual conference.	I would expect to continue to contribute the current hour a week.