



# LOCAL PARTNERSHIPS

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HM Treasury

## APM CONFERENCE

What makes a good assurance reviewer





# WHAT MAKES A GOOD ASSURANCE REVIEWER?

## Content

General skills and competencies of a good reviewer

Value of career experience - a balance of soft and hard skills

The Local Partnerships approach

Role of the review team leader



# WHAT MAKES A GOOD ASSURANCE REVIEWER?

## General skills and competencies of a good reviewer

- Practical and technical knowledge and expertise,
- Specific skills in key areas such as business case evaluation, procurement and benefits analysis etc.,
- Soft skills such as, confidence, integrity, diplomacy, open mindedness, perceptiveness and ability to communicate effectively,
- Team player, collaborative approach,
- Independence and objectivity,
- And above all common sense & good communication skills



# WHAT MAKES A GOOD ASSURANCE REVIEWER?

**The Local Partnerships approach to developing good reviewers**

- o Training and mentoring
- o Accreditation and career progression
- o Balance of teams



# REVIEW TEAM LEADER'S ROLE

## Managing the review process:

- Overall review preparation & background research
- Planning meeting preparation & management
- Managing the review team
- Leading the review itself
- Preparation & delivery of the report including recommendations and overall review status

## Broader duties:

- Developing the pivotal relationship with the project owner, project director & project manager
- Knowledge sharing & mentoring
- Feedback and development of review team members
- Assurance ambassador

# DISCUSSION



**THANK YOU**



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