

Name	What is your membership level?	Brief overview of your background and experience as a Portfolio professional (maximum 150 words):	What motivated you to put yourself forward for election to the Portfolio Mngt SIG committee? (maximum 150 words)	What qualities and experience do you think you'll bring to the Portfolio Mngt SIG committee? (maximum 150 words)	How much time on average per month could you commit to support the SIG in achieving its goals?	AOB
Simon Darby	Associate	<p>I have worked in a Portfolio Management role at NHBC for almost 10 years. NHBC is the home warranty provider of choice, currently insuring over 1.6m homes, with a market share of approximately 80%. I manage the strategic project portfolio working closely with the Executive Directors. I have completed an enterprise wide portfolio management role for the last 3 years and prior to that I was involved in an IT specific Portfolio Management / PMO role for 6 years. Key highlights include: Introduced a flexible change governance framework; manage a central team of Project and Programme Managers; rolled out training to support Sponsors and Project Managers; defined and rolled out a benefits realisation framework; support the Strategic Investment Group (STIG) prioritise and govern the project portfolio. I have also worked in a project management / PMO environment at Barclaycard and Volkswagen Financial Services.</p>	<p>Having attended the Portfolio Management SIG Conference for the last two years I believe I can now make a positive contribution to the portfolio management community. I would be delighted to share my story at a future conference as to how an individual can influence and improve an organisation's overall portfolio management maturity. When I started at NHBC the concept of portfolio management didn't exist. Now portfolio management is considered the norm. I would be able to highlight that the journey is not straight forward and one will have obstacles and challenges along the way. I am also motivated and keen to support the Portfolio Special Interest Group in the workshop / breakout facilitation sessions. I am interested in meeting like-minded individuals who can share knowledge and learn from each other.</p>	<p>Key qualities include:</p> <ul style="list-style-type: none"> • Passionate about growing the maturity of portfolio management across the public and private sector. I want Portfolio Management to be seen as the right thing to do for medium to large scale organisations. It makes logical, strategic sense. • Passionate about supporting individuals learn from other practitioners, providing them with useful hints and tips. • Passionate about making a positive difference to organisations, teams and individuals. <p>Key Experience:</p> <ul style="list-style-type: none"> • Over 20 years' experience in the project and portfolio management community. • Originally trained as a Business Analyst, working alongside large external consultancy firms deliver strategic transformation change programmes at Barclaycard. (4 Years) • Worked in a structured and controlled change management / PMO environment at Volkswagen Financial Services. (5 years) • Almost 10 Years' experience at NHBC in a PMO / Portfolio Management role. Created an IT PMO function and developed this into an enterprise wide, portfolio strategic change management office. 	<p>I will be able to commit 1-2 days per month to this group. This has the approval of my Line Manager. Note: In January and February this may be less than 1 day per month as I have to manage the company wide strategic prioritisation exercise (time consuming activity).</p>	NA

Richard Davies	Associate	<p>I am a Principal Portfolio Manager at NHS Digital in the Portfolio Office. I play a leadership role in the development of new corporate portfolio governance structures and associated processes, advising Executive Directors on the shape and implementation of these. I oversee two teams of five staff in the Corporate Portfolio Office which maintain our corporate portfolio management approach and supporting toolsets as well as the team responsible for supporting several key corporate portfolio decision-making bodies (e.g. Operations Board, Investment Group). I chair the Corporate Portfolio and Programme Controls Managers and the Reporting Standards Sub-Group. Previously I spent 5 years at the Environment Agency where I was Yorkshire & North-East Flood Defence Programme Manager (£60m annual budget) and latterly Acceleration & Growth Programme Manager (£250m annual budget). Prior to that, I was Head of Assurance, Risk and Contingencies where I implemented and oversaw the corporate approach to P3M and managed a large programme and project assurance team as well as the risk management unit.</p>	<p>I would like to contribute to the development and embedding of portfolio management within the profession and across major organisations.</p>	<p>Significant experience of developing and managing portfolio and programme management teams, developing portfolio management frameworks/processes/standards and systems, as well as close working with delivery teams in multiple contexts.</p>	<p>A minimum of 1 days, but I would try to offer more from my own and work time subject to workload considerations.</p>	<p>I have spoken to Stephen Leary and am happy with these discussions.</p>
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Mike Florence	Full	Supporting Engineering & Science SME's/mid/large cap to deliver better value to customers and business. Portfolio, programme, project delivery in large Pharma across 25 yrs.	Share experiences, Build and share knowledge to support excellent delivery to customers, business and staff	Experience, challenge, energy with the ability to build a connected path across functions and areas such as risk, lean Sigma, change management.	2-3 days	None
Peter Glynne	Fellow	Management consultant with PwC. Over 20 years' experience in project and programme management	previous committee member	12 years in the APM. Chair of the NI Branch and the Benefits SIG. Member of the SIG steering group since 2009	10 hours	None
Glenn Jones	Associate	As MD of iBuzcon, an independent PM consultancy, I have been supporting clients on P3M best practice for 7 years. I have recently joined p3m global as Senior Consultant to further develop their MoP capability.	I am a member of the committee currently and I'd like to remain involved going forwards.	Well rounded, hardworking individual, who is willing to put something back into the P3M community.	Stephen is aware of my commitment to date ... I'd like to think this can be increased going forwards.	None
Steve Leary	Full	Around 30 years managing projects, programmes and portfolios including 10 years as interim and consultant portfolio manager for major blue chip organisations.	Continuing professional interest in developing the discipline and applying the techniques.	Practical and theoretical expertise in the subject. A desire to advance the discipline.	c 10-12 hours	None

Paul Morgan	Associate	<p>I have been responsible for managing a regional IS portfolio of around \$20m for the last two years at a FTSE 20 international company. Before my current position I have progressed through the same portfolio management function from being a Portfolio Planner to a Portfolio Manager. During these 4 years I have played a key role in continuously shaping the IS portfolio function to its current state, by introducing a simple and flexible Europe wide portfolio management process and enabling governance mechanisms that gained the support of the Europe CIO, CFO, IS leadership and IS stakeholders alike. Previous to Portfolio Management, I have served the public sector as a project manager leading major IT projects (the latest with a £1.7million budget) for Transport for London. I delivered these projects on time, quality and cost - something quite rare. I am Prince2, MSP and MoP practitioner qualified.</p>	<p>I have volunteered my services to the Portfolio Management SIG on two occasions, firstly to support a knowledge research analysis workstream and secondly to present at the recent yearly SIG conference. I have been very impressed by the calibre of individuals on the committee and also the enthusiasm and teamwork on display during my various interactions with members. I am keen further broaden my knowledge and experience within the Portfolio Management discipline to better myself professionally and enhance my future job prospects. I believe joining the Portfolio Management SIG committee will act as a catalyst for me to do this.</p>	<p>Some of my strengths include passion, enthusiasm and collaboration; I would like to bring these to the committee, its members and affiliates. I am happy to take the lead on events or tasks, I am highly organised and will collaborate with excellent communication skills. With the recent presentation I gave at the last Portfolio Management SIG conference, I can continue to provide access to a global portfolio management approach. Leveraging support and best practice used by my company's virtual Portfolio Management team in other continents such as Latin America and South Africa. I also regularly attend industry conferences such as the Gartner PPM conference to keep up to date with the latest thinking in the Portfolio Management discipline. I am ready and willing to provide constructive ideas into the committee and have the time and dedication to support agreed change become a reality.</p>	8 hours	N/A
Nancy Olson	Associate	<p>Over 25 yrs. experience in strategy, PfM, PgM across a wide variety of industries and sectors in the UK and internationally.</p>	<p>I have a keen interest in the development of the profession and in contributing to fresh thinking and practice in this area.</p>	<p>Experience and enthusiasm.</p>	<p>I am currently a member of the PfM SIG Committee (15/16). I estimate that my current time commitment of between 15-20 hours per month will continue.</p>	None

Stephen Parrett	Full	<p>Most of my professional life has been in the financial services industry, moving from retail banking into change management in the 1990s, initially in project management and then in the arena of portfolio management, mainly at the corporate level. This involved developing and managing a range of different portfolio operating models (e.g., IT-only, IT/business at divisional level and then org-level IT/business), together with reporting to executive-level portfolio committees. In the mid-2000s, I became an independent consultant specialising in portfolio management, benefits management, and business case development, working in a range of private and public sector organisations.</p>	<p>With over 20 years of portfolio management (PfM) experience, I joined the PfM SIG Committee in 2010 to contribute to the further development of the subject through passing on my own knowledge and experiences. Being involved with a group of like-minded people enables me to help develop fresh insights to support development of PfM for the wider community of PfM professionals. I am keen to extend relationships with other SIGs, improve the links to members and work with the APM centre in order to promote PfM. I see a particular need to find ways of reaching the senior executive level.</p>	<p>Using my many years in the portfolio management profession and experience of steering PfM development through various organisational cultures, structures and committees etc. Good organisational skills, patience, perseverance, adaptability and experience of a variety of change management environments. Experience of how the APM works through having been on the Portfolio Management SIG committee since its formation in 2010, being the Chair from 2012/13 to 2015/16.</p>	c. 20 hours	No
Lynne Ratcliffe	Associate	<p>I became a project Manager at the YBS in May 2007 and during my time as a PM I successfully delivered numerous projects. I joined the Portfolio team as Governance Manager in October 2013 and since then have been working to deliver standards to help drive effective systems to enable the reporting at Portfolio Level and to feed into our board and change board for effective decision making.</p>	<p>I am a current Committee member and have benefitted from being part of the team. I also feel I can provide benefit to the team by sharing my experiences. As I stated last year I would also be proud to be part of research that helps define guidance and standards for the APM.</p>	<p>I am friendly, committed and have excellent people skills. My need to constantly learn will help me with the research and support of committee tasks.</p>	No less than I currently give.	None

Adam Skinner	Full	<p>Following a career as a policy specialist in the HM Treasury and HMRC I spent 5 years at PA Consulting focusing on PMO Implementation and Programme Control in large government Programmes. I was with Atkins Management Consultant's for the last 6 years leading their Portfolio Implementation Proposition Area with practical experience of Portfolio Design and Implementation in the Office for National Statistics, the security sector, eDF and Manchester City Council amongst other major organisation. I'm currently with P2 Consulting. My particular interest is in portfolio systems and the alignment of portfolio functions with programme functions via organisational PMOs.</p>	<p>As a relatively new 'craft' being in a position to see how portfolios are managed across a myriad of different sectors and industries is incredibly exciting and will help me shape both how the industry views portfolio management and how I personally deliver portfolio management.</p>	<p>I hope to bring two qualities to the SIG beyond the usual project manager traits of getting stuck in and making things happen. Firstly I have a real interest in the current academic thinking in the PPPM space - discussion and debate around this often occurs quite separately from the pragmatic thinking that often drives PPPM delivery on the ground - I'd like to see if the SIG can be used as a tool to bridge these two worlds. Secondly I am heavily involved in the graduate project management community at my organisation and I'd like to use them to bring bodies, ideas and energy into the SIG and APM more generally.</p>	5 hours	I have no items.
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